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Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re: |) | Chapter 15 |
| |) | |
| Virgin Australia Holdings Ltd, <i>et al.</i> , |) | Case No. 20-11024 (SHL) |
| (ACN 100 686 226) ¹ |) | |
| |) | |
| Debtors in a Foreign Proceeding ² . |) | (Joint Administration Requested) |
| |) | |

CERTIFICATE OF SERVICE

¹ An Australian Company Number (“ACN”) is a unique nine-digit number issued by the Australian Securities and Investments Commission (“ASIC”) to every company registered under the Commonwealth Corporations Act 2001 as an identifier.

² The Debtors in these cases, along with the last three digits of each Debtor’s ACN number, are: Virgin Australia Holdings Ltd (226); Virgin Australia International Operations Pty Ltd (608); Virgin Australia International Holdings Pty Ltd (021); Virgin Australia International Airlines Pty Ltd (823); Virgin Australia Airlines (SE Asia) Pty Ltd (389); Virgin Australia Airlines Holdings Pty Ltd (675); VAH Newco No. 1 Pty Ltd (345); Tiger Airways Australia Pty Limited (008); Virgin Australia Airlines Pty Ltd (965); VA Borrower 2019 No. 1 Pty Ltd (059); VA Borrower 2019 No. 2 Pty Ltd (343); Virgin Tech Pty Ltd (879); Short Haul 2018 No. 1 Pty Ltd (831); Short Haul 2017 No. 1 (390); Short Haul 2017 No. 2 Pty Ltd (443); Short Haul 2017 No. 3 Pty Ltd (813); VBNC5 Pty Ltd (502); A.C.N. 098 904 262 Pty Ltd (262); Virgin Australia Regional Airlines Pty Ltd (662); Virgin Australia Holidays Pty Ltd (159); VB Ventures Pty Ltd (004); Virgin Australia Cargo Pty Ltd (838); VB Leaseco Pty Ltd (741); VA Hold Co Pty Ltd (157); VA Lease Co Pty Ltd (291); Virgin Australia 2013-1 Issuer Co Pty Ltd (326); 737 2012 No. 1 Pty. Ltd (859); 737 2012 No. 2 Pty Ltd (064); Short Haul 2016 No. 1 Pty Ltd (328); Short Haul 2016 No. 2 Pty Ltd (077); Short Haul 2014 No. 1 Pty Ltd (612); Short Haul 2014 No. 2 Pty Ltd (199); VA Regional Leaseco Pty Ltd (605); VB 800 2009 Pty Ltd (934); VB Leaseco No. 2 Pty Ltd (319); VB LH 2008 No. 1 (354); VB LH 2008 No. 2 Pty Ltd (805); VB PDP 2010-11 Pty Ltd (266); Tiger International Number 1 Pty Ltd (944). The service address for each of the above Debtors is Deloitte Brisbane, Riverside Centre, 123 Eagle St, Brisbane QLD 4000, Australia.

MEGHAN K. OLSEN

1. I am employed in the County of Hartford, State of Connecticut. I am over the age of 18 and not a party to the within action; my business address is: 65 Memorial Road, Suite C340, West Hartford, CT 06107.

2. I certify that on April 30, 2020, I caused true and correct copies of:

- a. *Chapter 15 Petition for Recognition of Foreign Proceeding of Virgin Australia Holdings Ltd.* [ECF No. 1]
- b. *Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representatives, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* [ECF No. 2];
- c. *Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515 and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representatives, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* [ECF No. 3];
- d. *Motion for Order Scheduling Recognition Hearing and Specifying Form and Manner of Service of Notice* [ECF No. 4];
- e. *Order Signed on 4/29/2020, Scheduling Recognition Hearing and Specifying Form and Manner of Service of Notice* [ECF No. 5];
- f. *Motion for Joint Administration* [ECF No. 6];
- g. *Notice of Commencement of Chapter 15 Cases* [ECF No. 7]; and
- h. *Chapter 15 Petitions for Recognition of Foreign Proceeding for Case Nos 20-11025 through and including 20-11033. and 20-11035 through and including 20-11063* [ECF Nos. 1]

to be served via electronic mail on the parties listed in the Exhibit A attached hereto, and via

First Class Mail as indicated, on the parties listed in the Exhibit B attached hereto.

West Hartford, CT

Dated: April 30, 2020



Meghan K. Olsen

EXHIBIT A

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| U.S. ATTORNEY'S OFFICE CIVIL DIVISION 86 CHAMBERS STREET, 3rd FLOOR NEW YORK, NY 10007 | U.S. TRUSTEE'S OFFICE SUSAN A. ARBEIT, TRIAL ATTORNEY 201 VARICK STREET, ROOM 1006 NEW YORK, NY 10014 |